

## CONSTRUCTION INDUSTRY

- 11 of 236 SMEs do business in the construction sector (4.7%).
- 6.42% of all employees in economic operators in the territory of the municipality is employed in this sector.
- In most of the key parameters in the construction sector there may be noted stable business operation and positive trends in the period 2015-2017
- Construction sector is not export-oriented – it generates income in the local market.
- Two biggest SMEs (medium-size enterprises) in the area of construction employ 79.3% of the total number of employees in this sector.
- Average net personal income in the construction sector amounts to BAM 727 and is higher by 5.7% in comparison to average salary in the Prnjavor Municipality (BAM 688).

<b>CONSTRUCTION SECTOR PROFILE (2017)</b>	
<b>Number of economic operators</b>	11
<b>Key economic operators</b>	Gradip d.o.o, d.o.o Ljubić, d.o.o BeDeM MD, VIP Inženjering d.o.o.
<b>Prevailing code of activity</b>	4120 – Construction of residential and non-residential buildings, 4211 – Construction of roads and motorways, 4299 - Construction of other civil engineering projects n.e.c. 4313, 4322, 4323, 4399 – Other
<b>Number of employees in the sector</b>	242
<b>Key employers</b>	Gradip d.o.o. (141), VIP Inženjering d.o.o. (50)
<b>Total income (BAM)</b>	19,166,593.00
<b>Total income per employee</b>	BAM 79,201
<b>Share of income in the construction sector in the total income of SMEs in the municipality</b>	<b>2.78%</b>
<b>Profit in the construction sector</b>	<b>BAM 602,691</b>
<b>Share of profit in the construction sector in the total profit of SMEs</b>	<b>1.60%</b>
<b>Profit per employee</b>	<b>BAM 2,490</b>
<b>Export in the construction sector</b>	<b>BAM 114,490</b>
<b>Share of export in the total income in the construction sector</b>	<b>0.60%</b>
<b>Number of employees in the sector in comparison to the total number of employees in SMEs in the Prnjavor Municipality</b>	<b>6.42%</b>
<b>Average gross salary</b>	<b>BAM 1085 (EUR 555)</b>
<b>Average net salary</b>	<b>BAM 727 (EUR 372)</b>
<b>Key products and services</b>	Construction material, construction works and services
<b>Key clients</b>	Different companies and individuals in the local market.

## Comparative overview in the construction sector in 2016 and 2017

CONSTRUCTION INDUSTRY		
	2016	2017
Number of economic operators	10	11
Number of employees	239	242
Total income (in million BAM)	19	19.16
Total income per employee (BAM)	79,498	79,201
Share of income in the construction sector in the total income of SMEs	2.91%	2.78%
Profit (BAM)	638,410	602,691
Share of profit in the construction sector in the total profit of SMEs	1.83%	1.60%
Profit per employee (BAM)	2,671	2,490
Export in the construction sector (in million BAM)	0	114,490
Share of export in the total income in the construction sector	0%	0.60%
Share in the total export of SMEs	0%	0%
Number of employees in the sector in comparison to the total number of employees in SMEs	6.22%	6.42%
Average gross salary	BAM 1056 (EUR 540)	BAM 1085 (EUR 555)
Average net salary	BAM 637 (EUR 326)	BAM 727 (EUR 372)

- In 2017 in the construction sector there is one economic operator more in comparison to previous year.
- Number of employees in 2017 in the construction industry has not significantly changed in comparison to 2016.
- Generated total income has remained almost the same in the past two years (approximately BAM 19 million).
- Total income per employee is also stable, with insignificant decrease in comparison to 2016 (by BAM 297).
- Share of income in the construction sector in the total income of SMEs in the Prnjavor Municipality in 2017 is, as usual, somewhat under 3% (2.78% in 2017, and 2.91% in 2016).
- The construction sector does make profit but it is rather small in comparison to other sectors. In 2017, profit in construction industry increased only by BAM 35,719 in comparison to 2016. Share of profit of this sector in the total profit of SMEs in 2017 remains small amounting to only 1.6% (0.23% less in comparison to 2016).
- Profit per employee in 2017 insignificantly reduced (by BAM 181 in comparison to 2016)
- Unlike in 2016, in 2017 rather modest export activity was noted but statistically insignificant.
- In 2017, similar to 2016, the construction sector employs 6.42% of all the employees in the territory of Prnjavor (0.2% less in comparison to 2016).
- Average gross salary in this sector in 2017 increased by 2.75% in comparison to 2016, while net salary increased by 14.1% in comparison to 2016.